

25 January 2016

ASX Limited  
Exchange Centre  
20 Bridge Road  
Sydney NSW 2000

Dear Sir,

**Cleansing Notice - Private Placement**

Further to the notification to investors on 20 November 2015 in relation to the placement of securities with sophisticated and professional investors (**Placement Shares**):

The Placement Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act 2001 ("Act"). As at the date of this notice, the Company has complied with:

- i. the provisions of Chapter 2M of the Act as they apply to the Company; and
- ii. section 674 of the Act

This notice is given under paragraph 5(e) of section 708A of the Act.

There is no information that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules or that investors and their professional advisers would reasonably require, or would reasonably expect to find in a disclosure document, for the purpose of making an informed assessment of:

- (a) the assets and liabilities, financial position and performance, profits and losses and prospects of Money3; or
- (b) the rights and liabilities attaching to the Placement Shares.

Should you have any queries or require clarification please call me on (03) 9093 8245.

Yours faithfully,



**Craig Harris**  
**Company Secretary**  
**Money3 Corporation Limited**