

29 June 2016

ASX Release

ADJUSTMENT TO MONEY3 OPTIONS EXERCISE PRICE

Money3 Corporation Limited (“Money3”) (ASX:MNY) advises that, in respect of the Non-Renounceable Rights Issue that concluded on 18 December 2015, in accordance with Listing Rule 6.22.2, the exercise price of the Money3 Options (ASX: MNYO) will be reduced from \$1.30 according to the following formula:

$$O' = O - \frac{E[P - (S + D)]}{N + 1}$$

Where

- O' = the new exercise price of the option
- O = the old exercise price of the option
- E = the number of underlying securities into which one option is Exercisable
- P = the average market Price per security (weighted by reference to volume) of the underlying securities during the 5 trading days ending on the day before the ex-rights date or ex entitlements date
- S = the Subscription price for a security under the pro rata issue
- D = the Dividend due but not yet paid on the existing underlying securities
- N = the Number of securities with rights or entitlements that must be held to receive a right to one new security

The new exercise price of the Options is \$1.296056 calculated as follows:

$$O' = \$1.30 - \frac{1[\$0.9855 - (\$0.95 + 0)]}{8 + 1}$$

$$O' = \$1.296056$$

There is no change in the number of shares to which the option holder is entitled.

-ENDS-

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